TotalMD Service Pack 1.2 Release Notes

Release Date – March 2021

Practice Management

New Features:

- For network versions, when you select the "Delete" button in the Practice List there is a dialog box asking if you are sure about deleting the practice from the list.
- When creating a password for a user, the program will now ask for the password to be entered a second time to verify.
- A warning will now appear in the scheduler when an appointment is being double booked.
- An inventory count of service codes can now be included in the service code entry. A low count warning will display in the ledger when the threshold is reached.
- The end date limit for recurring appointments has been increased.
- Added an option to use a multicode for treatment plans.
- Added an option to assign specific records or program areas to tasks.

Bug Fixes:

- An "Access Violation" error will no longer appear when creating new patients with medical alerts.
- Various spelling and grammar errors have been corrected throughout the software.
- Fixed various issues with eligibility checking.
- Fixed an error that would appear when creating new databases.
- Fixed various issues in the EOB Entry screen.
- Windows should no longer appear in the background when using the In-office messaging feature.
- Relationship to patient is now required in a patient's billing when adding secondary insurance information.
- Various fixes to recurring appointments. (For example: daily recurring appointments will now begin on the day they were started for)
- When adding a multicode to the ledger, the codes will now appear in the same order they appear in the multicode setup.
- A message saying "Unable to Create Directory" will no longer appear when posting ERAs.
- Duplicate reasons can no longer be added to the reason list.
- Various reports have been updated with fixes (For example: Day Sheet by Patient, Practice Analysis (Modifiers), CMS 1500 Primary and Secondary forms, Statements Aging by Statement Date)

EHR

New Features:

- Added a new button called "Save for Later" when adding a section to an encounter, this button will make notes/questions that have not been answered for the section remain until "Save and Close" is selected for that section.
- Information in sections will no longer be able to be edited after an encounter is signed. Instead, users can now "Add Addendums".
- When editing or adding detail to a section, you can now add information to the section from previous encounters.
- A new type of Question has been added for sections. Users can now select from a list of data. (For example: "Provider list", "Facility list", etc.)
- Users can now add multiple signatures to sections in an encounter.
- Added an option to make problems from previous encounters appear based on the provider that is assigned to the user.
- Height, weight, and head circumference percentiles have been added to the vitals screen.

Bug Fixes:

- Various spelling and grammar errors have been corrected throughout the software.
- The patient's gender will now appear when printing encounters.