

NEW FEATURE BREAKDOWN

Essentials
TotalMD Standard
TotalMD **Advanced
TotalMD**

	Essentials TotalMD	Standard TotalMD	Advanced TotalMD
Insurance Aging Drill Down. This Interactive Aging Screen is amazing! Everything you need to follow up and collect from insurance claims is on one interactive screen. You can even record notes as you follow up with the insurance companies.			✓
Write-Off Wizard. Automatically write off patient balances with user defined ranges. For example, this feature would make it extremely easy to write off balances for every patient who owes \$5.00 or less.			✓
Insurance Refunds. Quickly apply insurance refunds to a group of patients. It's just like a reversed EOB.			✓
Editable UB-04. See and edit any of the information on your institutional claims prior to sending them.			✓
Next and Previous Claim Button. Zoom into any claim from your claim list and proceed to the next or previous claim without leaving your claims screen.			✓
Display More Patient Information on Appointments. When scheduling appointments, you can now easily view detailed patient information, including birthdate, date of last visit, date of last statement, patient's remainder balance, and more.			✓
Hide Missed or Canceled Appointments. When viewing the Appointment List, add canceled and missed appointments to your list.			✓
Enhanced Interoffice Messenger. Now send and respond to group messages and view the complete histories of conversation by senders/receivers.			✓
Patient Texting. Extremely easy-to-use patient texting that is already fully integrated into your existing software – it doesn't get better than this!*			✓
Online and In Office Kiosk Module. Let your patients enter their registration and consent information online from home or on a tablet or PC in the office! The days of deciphering bad patient handwriting are long gone!*			✓
Filters to Encounter Charge Entry. Select a provider to view their charges from the Encounter Charge Entry Screen.**			✓
Auto Update Claims as Completed. When applying insurance payments, you are now prompted to automatically update claim status to "Complete."		✓	✓
Identify Favorite Procedure and Diagnoses Codes. Mark procedure and diagnoses codes as favorites which moves them to the top of their lists. This makes it easier to find these favorite codes.		✓	✓
Insurance Write-Off Totals. From the EOB Entry Screen, view the running total of what you are writing off.		✓	✓
Remove Inactive Providers. Mark providers as inactive which will remove them from the Ledger and the Appointment Entry Screens.		✓	✓
Defaults When Setting Up Insurances or Providers. Determine which fields will automatically have your predefined default information when creating new providers or insurances.		✓	✓
View Billing Balance. Upon selecting the ledger billings, easily identify and view the billing's corresponding balance.		✓	✓
Fast Appointment Clip Boarding. When going to the Appointment Book from the either the Ledger or Recall screens, the patient's appointment will automatically appear on the Appointment Book's clipboard. This makes it fast and easy to drag and drop the patient new appointment into the Appointment Book.		✓	✓
Quick Charge Entry. Press keyboard shortcut (Shift F8) to quickly enter charges in Ledger.	✓	✓	✓
Enhanced Appointment List Date Range. Specify beginning and ending dates when viewing the appointment list.	✓	✓	✓
Charges in Ledger Now Sorted by Date. When changing the original date of service for a charge, the charge will move to its new correct date order on the Ledger (with all of its associated payments/write offs/notes listed below it).	✓	✓	✓
Identify Patient's Preferred Method of Contact. Indicate whether the patient would prefer to be contacted by phone, secure email, text or other method.	✓	✓	✓
Declutter Patient Search Lists. Patient records marked as "Not a Patient" are removed from lists used to select patients for new appointment and charges.	✓	✓	✓
Enhanced Patient Information Screen. From the Patient Screen, you can now view more appointments and family members without having to scroll.	✓	✓	✓
Faster Filters. Select the Manual Searching option in Program Setting to make your list filters faster.	✓	✓	✓
Enhanced Recurring Appointments. Now view Recurring Appointments on the Appointment List and Reports.	✓	✓	✓
Address Verification. With a simple click, verify all patient, provider and other addresses with the United States Post Office's database. No more invalid addresses!	✓	✓	✓

*These features require TotalMD Advanced version PLUS enrollment in their corresponding online services with associated fees.

** This feature requires TotalMD EHR.

Order Your TotalMD 18 Upgrade Today!
Call (800) 613-7597!