

TotalMD16 New Feature Breakdown

Essentials TotalMD Standard TotalMD **Advanced TotalMD**

Required and Suggested Fields. User can define which patient or billing fields must be filled out before saving.			✓
Task List. Create tasks that can be assigned to users and marked as completed.			✓
Patient Journal. Make dated notes for each patient that can be pulled up from any screen.			✓
Billing List. List of all billings that can be filtered and edited.			✓
Hide Items with \$0 Balance. Hide charges with \$0 balance on the ledger as well as all other lines associated with it.			✓
Claim and Statement History Hidden. By default the claim and statement history does not display at the top of the ledger.			✓
Ledger Filtering and Sorting. Ledger view that allows you to view transactions by claim, procedure or other options.			✓
Billing Information on the Ledger. Display default diagnosis codes, facility information and more at the top of the ledger.			✓
Update Diagnosis codes from Default Diagnosis. Instantly add diagnosis codes for all transactions not currently on a claim.			✓
Office Messenger by User. Allows messaging to a specific user regardless of which computer the person is using.			✓
Filter when Creating Claims. Gives the ability to only create certain claims based on your filters.			✓
Schedule Appointment from Patient List. When in a patient record you can click on the scheduler and drop the patient into an appointment slot.			✓
Cancelled Appointment List. Keep track of all cancelled appointments and instantly recall that list.			✓
Multiple Cities with One Zip Code. Allow the program to save more than one city for each zip code.			✓
View Charges in Claim List. View each charge on a claim directly from the claim list.			✓
Reorder Charges on a Claim. Change the order of transactions on a claim straight from the claims list.			✓
Filter by Date of Service in Claim List. See only claims that have transactions from a specific date or date range.		✓	✓
Refunds. Track refunds separately as a payment back to a patient.		✓	✓
Billing Defaults in Patient. New tab allows you to put billing defaults into the patient screen.		✓	✓
Which Tabs Show. Choose which tabs are available in the patient demographic area.		✓	✓
Advanced Filter Options. Additional filters allow you to narrow your search.		✓	✓
Filters in the Payment Detail. When viewing the payment detail you can use filters to only see certain things.		✓	✓
Date Range on Payment List. Instead of only being able to see one date of payments or all payments you can now see the date range of your choice.		✓	✓
Date range in the Appointment List. Instead of only seeing all appointments or all appointments in the future, you can specify a certain date range to view.		✓	✓
Add Patients to Recall List from Scheduler. Right click on an appointment to open up the recall list with the selected patient info already filled in.		✓	✓
Electronic Secondary Claims. Electronically file ANSI secondary claims.	✓	✓	✓
Place of Service by Facility. Setup Place of Service defaults in the facility.	✓	✓	✓
Save and Close button. The "Save" button no longer exits you out of the Patient or Billing areas.	✓	✓	✓
Better Handling of Inactive Items. Inactive items are grayed-out in the lists and completely disappeared in the drop-down boxes.	✓	✓	✓
Practice address defaults for new providers. When adding new providers the practice address and phone number will already be defaulted in.	✓	✓	✓
Up to 15 codes in a Multi Link. Now have up to 15 codes for each multi link code.	✓	✓	✓
Bookmark in Ledger Shows Chart Number. When a ledger window is bookmarked you can now see the chart number on the bookmark.	✓	✓	✓
Enhanced Security for Users. Better encryption of user password data.	✓	✓	✓

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